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Investor Outlook Masterclass 2026

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Brisbane | Wednesday 7th October

Investor Outlook
Masterclass 2026

Session	Speaker(s)
Opening	
Welcome and Opening Remarks	**Andrew Johnston** Partner, Wealth Prime Financial Group
Portfolio and Markets	
Constructing a Robust Multi-Asset Portfolio	**Kien Trinh** Head of Research Stock Doctor **Marcus Ainger** Managing Partner, Wealth Prime Financial Group
Exchange Traded Funds: Benefits and Limitations	**Kien Trinh** Head of Research Stock Doctor **Matthew Swartz** Senior Portfolio Manager Lincoln Indicators
Australian Equities: Reporting Period Wrap	**Kien Trinh** Head of Research Stock Doctor **Matthew Swartz** Senior Portfolio Manager Lincoln Indicators

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Alternatives and Policy	
Fireside Chat: Strategy Across Alternatives	**Panos Miltiadou** Partner, Property Prime Financial Group **Andrew Johnston** Partner, Wealth Prime Financial Group **Kien Trinh** Head of Research Stock Doctor with guest speaker from **Pallas Capital**
Navigating Policy and Tax Changes: Implications for SMSFs, Family Trusts and Investors	**Kien Trinh** Head of Research Stock Doctor
Economic and Geopolitical Outlook	
Australian Economic Update	**Chris Nicol** Chief Investment Strategist Morgan Stanley Australia **Chris Read** Chief Economist, Morgan Stanley Australia
Closing Remarks	**Andrew Johnston** Partner, Wealth Prime Financial Group
Networking	

While every effort will be made to deliver the program as published, the agenda and speakers may be subject to change due to unforeseen circumstances.

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